



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th January 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, January 24, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,335.50	22.23	0.30%	7.60%	7,434.16	6,357.12	43.38	1.70	22.93	3.85
Premier Index	8,058.18	28.90	0.36%	7.77%	8,280.90	6,899.51	33.30	1.91	22.49	4.30
Main Index	5,957.29	5.48	0.09%	6.96%	6,004.84	5,311.80	10.08	0.99	24.39	2.35
NIC 50 Index	9,344.81	30.60	0.33%	7.81%	9,344.81	8,000.20	32.60	1.91	22.49	4.30

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	64.07	270.46
Premier Index	46.63	158.89
Main Index	17.43	111.57
NIC 50 Index	60.08	227.90

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Investment House	0.351	208,682	9.69%
First Takaful Insurance	0.270	880,838	8.87%
Burgan for Well Drilling Tradi	0.116	295,475	7.41%
Independent Petroleum Group	0.480	205,938	6.67%
Real Estate Trade Centers	0.056	19,684	5.66%

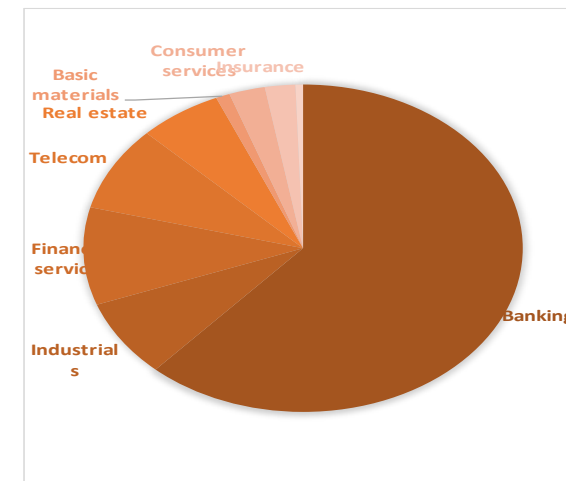
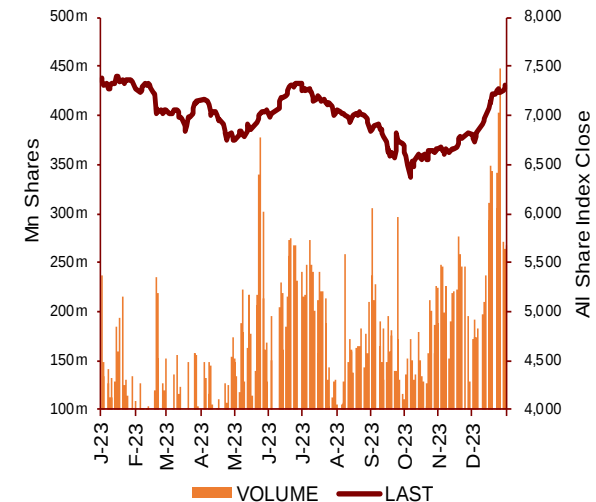
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.785	8.30	0.26%
National Bank of Kuwait	0.983	3.94	0.41%
Aayan Leasing and Investment	0.188	3.80	0.00%
Kuwait Investment	0.170	3.71	0.59%
Agility Public Warehousing	0.574	3.71	0.70%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	50	49	50
Premier Index	14	8	3
Main Index	36	41	47
NIC 50 Index	22	17	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait and Gulf Link Transpr	0.059	33,841	-12.01%
Kuwait Emirates Holding Co	0.035	3,234	-7.73%
Al Deera Holding	0.480	34,830	-6.25%
Arkan Al Kuwait Real Estate	0.082	9,843	-5.42%
Palms Agro Production	0.070	234	-4.90%

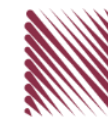
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Investment	0.170	21.96	0.59%
Aayan Leasing and Investme	0.188	20.04	0.00%
National Real Estate	0.082	15.33	-0.24%
Burgan Bank	0.189	12.00	2.16%
Gulf Bank	0.299	11.37	2.75%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,781.38	7.950	0.45%	7.6%	1,859.1	1,528.9	26.371	1.23	19.46	2.79
Industrials	987.99	0.720	0.07%	8.7%	1,042.6	853.7	3.284	1.00	17.60	2.82
Financial services	1,336.75	2.480	0.19%	10.1%	1,349.6	1,139.0	4.117	1.13	40.17	2.39
Telecom	1,174.51	-2.190	-0.19%	6.5%	1,261.9	1,011.3	3.578	1.27	12.22	3.33
Real estate	1,245.49	-6.070	-0.48%	3.2%	1,263.7	1,071.7	2.621	0.74	25.29	1.65
Basic materials	780.01	6.010	0.78%	3.8%	980.0	732.4	0.439	1.51	9.67	11.52
Consumer services	702.15	7.830	1.13%	5.4%	695.1	437.7	1.131	2.51	13.17	2.71
Insurance	2,399.63	9.130	0.38%	4.3%	2,442.9	1,528.5	0.957	1.36	15.15	4.32
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	1,017.64	36.030	3.67%	3.4%	1,155.2	893.6	0.206	0.78	12.02	2.23
Utilities	452.63	0.000	0.00%	-0.6%	547.4	447.4	0.189	1.44	13.32	6.98
Consumer goods	1,672.46	8.550	0.51%	3.7%	1,760.6	1,389.0	0.212	1.28	14.97	1.00
Technology	2,037.00	65.480	3.32%	240.9%	2,087.9	524.5	0.028	2.37	NM	-
	7,335.50	22.23	0.30%	7.6%	7,434.2	6,357.1	43.38	1.70	22.93	3.85



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, January 24, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.983	0.004	0.41%	1.86	14.33	3.45	7,795	10%	10%	3.94	4.02	13.4%	1.7%	1.076	0.838	23.41%
Kuwait Finance House	0.785	0.002	0.26%	2.01	19.39	2.15	11,466	8%	8%	8.30	10.57	14.9%	2.4%	0.805	0.659	34.43%
Mobile Telecommunications	0.529	0.001	0.19%	1.84	10.58	6.63	2,289	4%	4%	0.63	1.19	17.7%	5.7%	0.572	0.451	6.87%
Boubyan Bank	0.643	0.003	0.47%	2.58	39.69	0.88	2,548	7%	7%	1.00	1.55	6.7%	0.8%	0.769	0.563	7.65%
Agility Public Warehousing	0.574	0.004	0.70%	0.82	17.40	0.00	1,465	13%	13%	3.71	6.43	5.3%	3.2%	0.663	0.498	4.40%
Mabane Co.	0.789	-0.009	-1.13%	1.71	16.37	1.66	1,038	-6%	-6%	1.66	2.11	10.8%	5.4%	0.894	0.680	3.12%
Gulf Bank	0.299	0.008	2.75%	1.37	14.47	3.25	1,083	6%	6%	3.36	11.37	9.7%	1.0%	0.307	0.235	3.25%
Burgan Bank	0.189	0.004	2.16%	0.71	19.71	4.12	651	10%	10%	2.25	12.00	3.6%	0.6%	0.229	0.157	1.96%
Human Soft Holding	3.440	-0.034	-0.98%	3.81	10.22	10.97	439	1%	1%	0.09	0.03	36.4%	26.9%	3.845	2.972	1.32%
Warba Bank	0.193	-0.001	-0.52%	1.04	26.69	1.50	398	4%	4%	1.05	5.41	4.0%	0.4%	0.241	0.165	1.19%
Boubyan Petrochemical	0.620	0.005	0.81%	1.30	13.38	9.76	331	6%	6%	0.49	0.79	9.4%	5.3%	0.856	0.571	0.99%
Kuwait Projects Company Holding	0.109	0.000	0.00%	0.63	27.32	0.00	496	4%	4%	0.87	8.01	1.9%	0.3%	0.142	0.102	1.49%
Shamal Al-Zour Al-Oula Power & Water	0.172	0.000	0.00%	1.44	13.32	6.98	189	-1%	-1%	0.78	4.53	11.3%	3.0%	0.208	0.170	0.57%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.13	2.05	522	13%	13%	1.64	7.03	5.3%	3.1%	0.238	0.176	1.57%
Boursa Kuwait Securities Co	2.036	0.007	0.34%	6.70	26.35	4.19	409	18%	18%	0.34	0.17	25.1%	18.9%	2.190	1.641	1.23%
Kuwait International Bank	0.165	0.001	0.61%	0.62	17.17	2.23	253	10%	10%	1.46	8.83	3.0%	0.5%	0.188	0.141	0.76%
Jazeera Airways	1.250	-0.014	-1.11%	8.23	21.85	6.17	275	-10%	-10%	0.34	0.27	35.6%	4.6%	2.200	1.111	0.83%
Alafco Aviation Lease and Finance	0.201	-0.002	-0.99%	0.87	NM	0.00	191	12%	12%	0.10	0.48	-0.5%	-0.1%	0.220	0.162	0.57%
Mezzan Holding	0.610	0.011	1.84%	1.77	14.97	2.00	189	5%	6%	0.45	0.75	12.4%	5.1%	0.614	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.455	0.005	0.34%	1.35	15.27	4.14	302	11%	11%	0.33	0.23	9.0%	NM	1.540	0.999	0.91%
National Investments	0.269	-0.003	-1.10%	1.24	87.06	10.29	214	13%	13%	1.06	3.93	1.3%	0.8%	0.308	0.182	0.64%
Alimtiyaz Investment Group	0.063	0.000	-0.48%	0.40	NM	14.29	64	11%	11%	0.05	0.79	-3.2%	-1.2%	0.073	0.052	0.19%
Kuwait Real Estate	0.243	0.001	0.41%	1.63	19.66	1.20	226	19%	19%	1.45	6.00	8.7%	3.3%	0.246	0.101	0.68%
Integrated Holding	0.548	0.000	0.00%	2.24	38.51	2.74	139	7%	7%	0.41	0.75	5.8%	3.7%	0.555	0.345	0.42%
ALI ALGanim	1.184	0.035	3.05%	8.60	12.50	6.01	324	12%	12%	0.44	0.38	40.0%	15.7%	1.287	0.826	0.97%
Kuwait Investment	0.170	0.001	0.59%	5.09	9.93	2.96	89	0%	34%	3.71	21.96	8.2%	4.9%	0.173	0.110	0.27%
Arzan Financial Group for Financing and Investment	0.228	-0.001	-0.44%	5.88	33.78	1.71	186	9%	9%	1.22	5.32	4.6%	3.6%	0.249	0.099	0.56%
Aayan Leasing and Investment	0.188	0.000	0.00%	5.59	9.60	3.99	125	8%	8%	3.80	20.04	14.0%	9.4%	0.191	0.121	0.37%
Commercial Real Estate	0.106	0.000	0.00%	4.95	21.20	2.75	187	4%	4%	0.32	3.04	3.1%	1.8%	0.111	0.092	0.56%
Heavy Engineering Industries and Shipbuilding	0.864	0.005	0.58%	6.50	24.15	2.33	156	5%	5%	0.55	0.64	9.3%	3.7%	0.890	0.566	0.47%
GFH Financial Group	0.082	0.000	0.00%	5.21	8.68	5.96	282	7%	7%	0.84	10.28	10.6%	1.1%	0.095	0.069	0.85%
Total		28.90	0.36%	1.91	22.49	4.30	33,298	7.8%	7.8%	36.19	97.24					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.983	0.004	0.41%	1.86	14.3	3.45	7,795	10.0%	10.0%	13.4%	1.7%
Kuwait Finance House	0.785	0.002	0.26%	2.01	19.4	2.15	11,466	8.1%	8.1%	14.9%	2.4%
Mobile Telecommunications	0.529	0.001	0.19%	1.84	10.6	6.63	2,289	4.3%	4.3%	17.7%	5.7%
Boubyan Bank	0.643	0.003	0.47%	2.58	39.7	0.88	2,548	7.0%	7.2%	6.7%	0.8%
Agility Public Warehousing	0.574	0.004	0.70%	0.82	17.4	0.00	1,465	12.8%	12.8%	5.3%	3.2%
Mabanee Co.	0.789	-0.009	-1.13%	1.71	16.4	1.66	1,038	-6.4%	-6.4%	10.8%	5.4%
Gulf Bank	0.299	0.008	2.75%	1.37	14.5	3.25	1,083	6.4%	6.4%	9.7%	1.0%
Burgan Bank	0.189	0.004	2.16%	0.71	19.7	4.12	651	9.9%	9.9%	3.6%	0.6%
Human Soft Holding	3.440	-0.034	-0.98%	3.81	10.2	10.97	439	1.2%	1.2%	36.4%	26.9%
Warba Bank	0.193	-0.001	-0.52%	1.04	26.7	1.50	398	3.8%	3.8%	4.0%	0.4%
Boubyan Petrochemical	0.620	0.005	0.81%	1.30	13.4	9.76	331	6.0%	6.0%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	0.000	0.00%	0.63	27.3	0.00	496	3.8%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.172	0.000	0.00%	1.44	13.3	6.98	189	-0.6%	-0.6%	11.3%	3.0%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.1	2.05	522	13.2%	13.2%	5.3%	3.1%
Boursa Kuwait Securities Co	2.036	0.007	0.34%	6.70	26.4	4.19	409	18.1%	18.1%	25.1%	18.9%
Kuwait International Bank	0.165	0.001	0.61%	0.62	17.2	2.23	253	10.0%	10.0%	3.0%	0.5%
Jazeera Airways	1.250	-0.014	-1.11%	8.23	21.8	6.17	275	-10.0%	-10.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.201	-0.002	-0.99%	0.87	NM	0.00	191	12.2%	11.7%	-0.5%	-0.1%
Mezzan Holding	0.610	0.011	1.84%	1.77	15.0	2.00	189	4.9%	6.1%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.455	0.005	0.34%	1.35	15.3	4.14	302	11.1%	11.1%	9.0%	6.9%
National Investments	0.269	-0.003	-1.10%	1.24	87.1	10.29	214	12.6%	12.6%	1.3%	0.8%
Alimtiiaz Investment Group	0.063	0.000	-0.48%	0.40	NM	14.29	64	11.0%	11.0%	-3.2%	-1.2%
Kuwait Real Estate	0.243	0.001	0.41%	1.63	19.7	1.20	226	18.5%	18.5%	8.7%	3.3%
Integrated Holding	0.548	0.000	0.00%	2.24	38.5	2.74	139	7.5%	7.5%	5.8%	3.7%
ALI ALGanim	1.184	0.035	3.05%	4.30	12.5	6.01	324	11.6%	12.1%	40.0%	15.7%
Kuwait Investment	0.170	0.001	0.59%	0.79	9.9	2.96	89	0.0%	33.9%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.228	-0.001	-0.44%	1.58	33.8	1.71	186	8.6%	8.6%	4.6%	3.6%
Aayan Leasing and Investment	0.188	0.000	0.00%	1.29	9.6	3.99	125	8.0%	8.0%	14.0%	9.4%
Commercial Real Estate	0.106	0.000	0.00%	0.65	21.2	2.75	187	3.9%	3.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.864	0.005	0.58%	2.20	24.1	2.33	156	5.4%	5.4%	9.3%	3.7%
GFH Financial Group	0.082	0.000	0.00%	0.91	8.7	5.96	282	7.2%	7.2%	10.6%	1.1%
Total		28.90	0.36%	1.91	22.49	4.30	32,973	7.8%	7.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,058	28.90	0.36%	7,499	7,630	83	32,973	7.8%	7.8%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.184	0.035	3.05%	1.096	1.061	63	324	11.6%	12.1%	1.287	0.826
Gulf Bank	0.299	0.008	2.75%	0.268	0.263	85	1,083	6.4%	6.4%	0.307	0.235
Burgan Bank	0.189	0.004	2.16%	0.175	0.190	64	651	9.9%	9.9%	0.229	0.157
Mezzan Holding	0.610	0.011	1.84%	0.545	0.494	62	189	4.9%	6.1%	0.614	0.360
Boubyan Petrochemical	0.620	0.005	0.81%	0.613	0.704	60	331	6.0%	6.0%	0.856	0.571

Middel Performrs (Today`s Price Change)

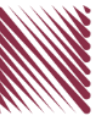
Agility Public Warehousing	0.574	0.004	0.70%	0.531	0.577	79	1,465	12.8%	12.8%	0.663	0.498
Kuwait International Bank	0.165	0.001	0.61%	0.152	0.160	76	253	10.0%	10.0%	0.188	0.141
National Bank of Kuwait	0.983	0.004	0.41%	0.908	0.927	92	7,795	10.0%	10.0%	1.076	0.838
Kuwait Real Estate	0.243	0.001	0.41%	0.199	0.152	71	226	18.5%	18.5%	0.246	0.101
Boursa Kuwait Securities Co	2.036	0.007	0.34%	1.800	1.834	89	409	18.1%	18.1%	2.190	1.641
Gulf Cable and Electrical Industries Group	1.455	0.005	0.34%	1.343	1.225	69	302	11.1%	11.1%	1.540	0.999
Mobile Telecommunications	0.529	0.001	0.19%	0.503	0.511	73	2,289	4.3%	4.3%	0.572	0.451
Kuwait Projects Company Holding	0.109	0.000	0.00%	0.100	0.100	50	496	3.8%	3.8%	1.210	0.996
Integrated Holding	0.548	0.000	0.00%	0.488	0.431	80	139	7.5%	7.5%	0.555	0.345
National Industries Group Holding	0.231	-0.001	-0.43%	0.203	0.205	88	522	13.2%	13.2%	0.238	0.176
Alimtiiaz Investment Group	0.063	0.000	-0.48%	0.060	0.062	59	64	11.0%	11.0%	0.073	0.052
Warba Bank	0.193	-0.001	-0.52%	0.183	0.199	60	398	3.8%	3.8%	0.241	0.165

Bottom 5 Performrs (Today`s Price Change)

Human Soft Holding	3.440	-0.034	-0.98%	3.225	3.352	42	439	1.2%	1.2%	3.845	2.972
Alafco Aviation Lease and Finance	0.201	-0.002	-0.99%	0.185	0.182	59	191	12.2%	11.7%	0.220	0.162
National Investments	0.269	-0.003	-1.10%	0.238	0.227	65	214	12.6%	12.6%	0.308	0.182
Jazeera Airways	1.250	-0.014	-1.11%	1.301	1.631	1	275	-10.0%	-10.0%	2.200	1.111
Mabanee Co.	0.789	-0.009	-1.13%	0.821	0.811	26	1,038	-6.4%	-6.4%	0.894	0.680

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.983	0.004	0.41%	1.86	14.33	3.45	7,795	10.0%	10.0%	3.94	4.02	13.4%	1.7%	1.076	0.838	17.98%
Kuwait Finance House	0.785	0.002	0.26%	2.01	19.39	2.15	11,466	8.1%	8.1%	8.30	10.57	14.9%	2.4%	0.805	0.659	26.45%
Boubyan Bank	0.643	0.003	0.47%	2.58	39.69	0.88	2,548	7.0%	7.2%	1.00	1.55	6.7%	0.8%	0.769	0.563	5.88%
Commercial Bank of Kuwait	0.510	0.000	0.00%	1.41	7.34	4.80	938	-1.9%	-1.9%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.16%
Gulf Bank	0.299	0.008	2.75%	1.37	14.47	3.25	1,083	6.4%	6.4%	3.36	11.37	9.7%	1.0%	0.307	0.235	2.50%
Burgan Bank	0.189	0.004	2.16%	0.71	19.71	4.12	651	9.9%	9.9%	2.25	12.00	3.6%	0.6%	0.229	0.157	1.50%
Ahli United Bank	0.282	0.000	0.00%	0.94	19.64	2.84	635	7.6%	7.6%	0.03	0.11	4.8%	0.9%	0.288	0.240	1.46%
Warba Bank	0.193	-0.001	-0.52%	1.04	26.69	1.50	398	3.8%	3.8%	1.05	5.41	4.0%	0.4%	0.241	0.165	0.92%
Al Ahli Bank of Kuwait	0.256	0.001	0.39%	1.00	16.19	2.91	604	9.9%	9.9%	0.87	3.42	5.1%	0.6%	0.332	0.208	1.39%
Kuwait International Bank	0.165	0.001	0.61%	0.62	17.17	2.23	253	10.0%	10.0%	1.46	8.83	3.0%	0.5%	0.188	0.141	0.58%
Total Banking Sector - 10 Companies							26,371			22.25	57.29					60.82%

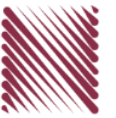
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.620	0.005	0.81%	1.30	13.38	9.76	331	5.98%	5.98%	0.49	0.79	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	-4.72%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.480	0.011	2.35%	2.39	5.19	22.89	31	16.22%	16.22%	0.02	0.05	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							439			0.51	0.83					1.01%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.610	0.011	1.84%	1.77	14.97	2.00	189	4.9%	6.1%	0.45	0.75	12.4%	5.1%	0.614	0.360	0.44%
Livestock Transport and Trading	0.109	-0.005	-4.39%	0.78	NM	0.00	23	11.2%	11.2%	0.01	0.11	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							212			0.46	0.86					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.250	-0.014	-1.11%	8.23	21.85	6.17	275	-10.0%	-10.0%	0.34	0.27	35.6%	4.6%	2.200	1.111	0.63%
Kuwait National Cinema	1.169	0.000	0.00%	1.31	12.40	5.13	108	-2.3%	-2.3%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.148	0.000	0.00%	0.90	14.44	3.38	60	7.2%	7.2%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.148	0.000	0.00%	0.84	14.83	3.38	60	8.0%	8.0%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.106	0.003	2.91%	0.52	NM	0.00	30	17.8%	17.8%	0.03	0.24	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.898	-0.004	-0.44%	10.54	15.32	0.00	165	12.3%	12.3%	0.18	0.20	97.2%	5.3%	1.008	0.058	0.38%
Kuwait Resorts	0.082	0.000	-0.24%	0.53	17.64	3.53	16	16.1%	16.1%	0.02	0.23	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.111	0.000	0.00%	0.82	8.89	5.41	12	15.6%	15.6%	0.22	1.98	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.202	-0.002	-0.98%	1.56	13.30	2.23	61	12.8%	12.8%	0.40	1.96	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.228	0.000	0.00%	2.30	13.82	0.00	13	33.3%	33.3%	0.00	0.00	18.1%	12.2%	0.228	0.115	0.03%
Palms Agro Production	0.070	-0.004	-4.90%	0.66	11.67	0.00	4	-9.4%	-13.8%	0.00	0.00	5.8%	4.7%	0.090	0.070	0.01%
ALI ALGanim	1.184	0.035	3.05%	4.30	12.50	6.01	324	11.6%	nm	0.44	0.38	40.0%	15.7%	1.287	0.826	0.75%
Total Consumer Services - 13 Companies							1,131			1.63	5.29					2.61%

DAILY MARKET COVERAGE REPORT

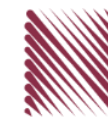
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.250	-0.001	-0.40%	2.14	5.40	13.41	282	-1.6%	-1.6%	0.11	0.42	31.5%	10.7%	0.374	0.237	0.65%
Kuwait Projects Company Holding	0.109	0.000	0.00%	0.63	27.32	0.00	496	3.8%	3.8%	0.87	8.01	1.9%	0.3%	0.142	0.102	1.14%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.13	2.05	522	13.2%	13.2%	1.64	7.03	5.3%	3.1%	0.238	0.176	1.20%
Boursa Kuwait Securities Co	2.036	0.007	0.34%	6.70	26.35	4.19	409	18.1%	18.1%	0.34	0.17	25.1%	18.9%	2.190	1.641	0.94%
GFH Financial Group	0.082	0.000	0.00%	0.91	8.68	5.96	282	7.2%	7.2%	0.84	10.28	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.269	-0.003	-1.10%	1.24	87.06	10.29	214	12.6%	12.6%	1.06	3.93	1.3%	0.8%	0.308	0.182	0.49%
Tamdeen Investment	0.490	0.000	0.00%	0.50	10.90	2.45	164	15.3%	15.3%	0.00	0.01	4.7%	4.2%	0.610	0.424	0.38%
Alimtiq Investment Group	0.063	0.000	-0.48%	0.40	NM	14.29	64	11.0%	11.0%	0.05	0.79	-3.2%	-1.2%	0.073	0.052	0.15%
Commercial Facilities	0.170	0.001	0.59%	0.55	11.19	9.47	86	6.9%	6.9%	0.01	0.07	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.188	0.000	0.00%	1.29	9.60	3.99	125	8.0%	8.0%	3.80	20.04	14.0%	9.4%	0.191	0.121	0.29%
Kuwait Investment	0.170	0.001	0.59%	0.79	9.93	2.96	89	0.0%	33.9%	3.71	21.96	8.2%	4.9%	0.173	0.110	0.21%
Noor Financial Investment	0.235	-0.004	-1.67%	1.22	3.55	2.09	120	4.0%	4.0%	0.08	0.35	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.228	-0.001	-0.44%	1.58	33.78	1.71	186	8.6%	8.6%	1.22	5.32	4.6%	3.6%	0.249	0.099	0.43%
Kuwait Financial Centre	0.124	0.000	0.00%	0.61	20.43	4.03	62	22.8%	22.8%	0.05	0.40	3.0%	3.3%	0.127	0.090	0.14%
Gulf Investment House	0.351	0.031	9.69%	3.24	62	0.00	142	6.4%	6.4%	0.21	0.61	5.4%	5.7%	0.436	0.309	0.33%
Arabi Group Holdings	0.554	0.014	2.59%	4.24	NM	0.00	192	8.0%	8.0%	1.30	2.37	-20.4%	-2.4%	0.606	0.207	0.44%
Kuwait and Middle East Financial Investment	0.086	0.000	0.00%	0.83	NM	0.00	19	6.2%	6.2%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.037	0.000	-1.08%	0.35	NM	0.00	22	26.9%	26.9%	0.15	3.99	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.047	-0.001	-1.05%	0.57	NM	0.00	38	8.0%	8.0%	0.09	1.78	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.74	13.04	5.11	36	3.2%	3.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.058	-0.001	-1.19%	0.59	NM	0.00	23	8.0%	8.0%	0.04	0.69	-0.7%	-0.9%	0.073	0.050	0.05%
Kamco Investment	0.098	0.000	0.20%	0.58	115.53	10.20	34	14.2%	14.2%	0.09	0.89	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.047	0.000	0.64%	0.89	NM	0.00	21	28.9%	28.9%	0.10	2.00	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.089	0.000	0.11%	0.00	NM	0.00	27	3.8%	3.8%	0.01	0.07	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.075	0.000	-0.13%	0.75	22.12	6.66	35	10.5%	10.5%	0.10	1.30	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.087	-0.001	-1.14%	0.82	155.36	0.00	18	8.8%	8.7%	0.00	0.01	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.045	0.000	0.00%	0.72	NM	0.00	10	13.9%	13.9%	0.03	0.56	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.061	0.001	0.83%	0.58	11.29	5.00	16	6.5%	6.5%	0.02	0.41	5.1%	3.6%	0.063	0.048	0.04%
Manazel Holding	0.036	0.000	1.12%	1.09	300.00	0.00	15	30.0%	30.0%	0.02	0.54	0.3%	0.2%	0.038	0.017	0.04%
KFIC Investment	0.068	0.000	0.00%	0.53	NM	0.00	21	1.3%	1.3%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.112	0.000	0.00%	0.68	9.85	4.42	25	0.0%	3.7%	0.54	4.80	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.096	0.000	-0.42%	0.91	20.72	6.26	12	6.1%	6.1%	0.00	0.00	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.090	-0.001	-0.88%	1.09	NM	0.00	20	0.9%	0.9%	0.18	1.95	NM	NM	0.118	0.040	0.05%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	1.1%	1.1%	0.00	0.05	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.273	-0.004	-1.44%	1.72	59.40	0.00	20	5.4%	5.4%	0.37	1.37	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.386	0.004	1.05%	1.54	7.19	0.00	96	25.7%	25.7%	2.70	7.01	26.4%	13.2%	0.412	0.079	0.22%
Credit Rating and Collection	0.028	0.000	0.36%	0.92	17.77	0.00	5	32.9%	32.9%	0.00	0.06	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.021	0.001	5.53%	0.71	NM	0.00	7	22.1%	22.1%	0.02	0.92	-0.1%	-0.1%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.035	-0.003	-7.73%	0.58	1.26	0.00	6	1.8%	1.8%	0.00	0.09	33.1%	27.3%	0.044	0.024	0.01%
Warba Capital Holding	0.147	-0.002	-1.34%	1.40	NM	0.00	4	40.0%	40.0%	0.11	0.73	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.116	0.003	2.65%	1.22	42.96	0.00	35	9.4%	9.4%	0.69	5.94	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.480	-0.032	-6.25%	2.68	35.71	0.00	44	77.8%	77.8%	0.03	0.07	8.5%	4.4%	0.575	0.134	0.10%
AL Safat Investment	0.102	-0.001	-0.97%	1.26	23.67	0.00	39	6.6%	6.6%	0.46	4.50	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.053	-0.002	-3.27%	1.11	NM	0.00	2	-5.8%	-5.8%	0.00	0.00	-48.7%	-15.7%	0.087	0.044	0.00%
Total Financial Services - 44 Companies							4,096			21.03	121.49					9.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

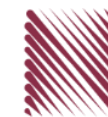


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.55%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.574	0.004	0.70%	0.82	17.40	0.00	1,465	12.8%	12.8%	3.71	6.43	5.3%	3.2%	0.663	0.498	3.38%
HUMN.KW	Human Soft Holding	3.440	-0.034	-0.98%	3.81	10.22	10.97	439	1.2%	1.2%	0.09	0.03	36.4%	26.9%	3.845	2.972	1.01%
ALAF.KW	Alafco Aviation Lease and Finance	0.201	-0.002	-0.99%	0.87	NM	0.00	191	12.2%	11.7%	0.10	0.48	-0.5%	-0.1%	0.220	0.162	0.44%
KCEM.KW	Kuwait Cement	0.144	-0.002	-1.37%	0.55	30.00	3.42	103	9.0%	7.5%	0.14	0.96	1.8%	1.2%	0.217	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.455	0.005	0.34%	1.35	15.27	4.14	302	11.1%	11.1%	0.33	0.23	9.0%	6.9%	1.540	0.999	0.70%
INTG.KW	Integrated Holding	0.548	0.000	0.00%	2.24	38.51	2.74	139	7.5%	7.5%	0.41	0.75	5.8%	3.7%	0.555	0.345	0.32%
PCEM.KW	Kuwait Portland Cement	0.874	0.004	0.46%	1.18	14.78	8.05	88	4.0%	4.0%	0.01	0.01	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.188	0.000	0.00%	0.66	26.86	0.00	71	5.0%	5.0%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.864	0.005	0.58%	2.20	24.15	2.33	156	5.4%	5.4%	0.55	0.64	9.3%	3.7%	0.890	0.566	0.36%
NIBM.KW	National Industries	0.157	0.002	1.29%	0.66	12.50	6.45	56	0.0%	0.0%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.086	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.270	0.001	0.37%	0.99	11.40	7.43	32	15.4%	15.4%	0.02	0.09	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.440	-0.003	-0.68%	1.42	7.66	6.77	75	-2.7%	-2.7%	0.36	0.80	19.4%	4.9%	0.470	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.059	-0.008	-12.01%	0.44	NM	0.00	16	11.6%	11.6%	0.03	0.55	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.174	-0.004	-2.25%	0.92	12.09	6.74	17	10.1%	10.1%	0.10	0.55	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.052	-0.002	-3.52%	0.43	NM	0.00	12	33.6%	33.6%	0.04	0.85	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	-0.001	-1.62%	0.69	11.36	5.79	14	3.8%	3.8%	0.02	0.24	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.114	0.000	0.00%	0.61	9.92	5.85	19	10.7%	10.7%	0.05	0.43	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.088	0.000	0.00%	1.03	12.45	0.00	8	6.0%	6.0%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.338	0.003	0.90%	1.03	9.15	5.37	51	4.3%	4.3%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,284			5.97	13.15					7.58%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

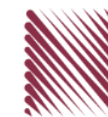


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.882	0.002	0.11%	1.84	14.63	2.87	534	0.1%	0.1%	0.06	0.03	12.9%	3.7%	1.900	0.965	1.23%
AINS.KW	Al Ahleia Insurance	0.650	0.000	0.00%	1.05	7.16	6.15	141	6.6%	6.6%	0.00	0.00	14.7%	5.5%	0.720	0.495	0.32%
KINS.KW	Kuwait Insurance	0.499	0.000	0.00%	0.66	2.30	8.02	92	6.2%	6.2%	0.00	0.00	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.398	0.000	0.00%	1.36	10.62	1.38	103	3.4%	3.4%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.24%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.107	0.003	2.88%	0.80	5.44	5.45	26	6.3%	6.3%	0.34	3.08	13.9%	5.1%	0.124	0.081	0.06%
FTIK.KW	First Takaful Insurance	0.270	0.022	8.87%	3.17	NM	0.00	29	365.5%	365.5%	0.88	3.29	-2.2%	-1.5%	0.474	0.038	0.07%
WETH.KW	Wethaq Takaful Insurance	0.029	0.000	0.35%	0.78	56.08	0.00	3	19.2%	19.2%	0.05	1.66	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								957			1.33	8.06					2.21%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.743	-0.002	-0.27%	1.64	9.19	6.71	72	-7.5%	-7.5%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.480	0.030	6.67%	0.87	13.18	6.67	87	14.3%	14.3%	0.21	0.44	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.116	0.008	7.41%	0.40	9.89	0.00	30	30.5%	30.5%	0.30	2.61	4.2%	1.5%	0.133	0.087	0.07%
ENER.KW	Energy House Holding	0.076	0.000	0.00%	0.77	15.83	0.00	3	20.6%	20.6%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.037	0.000	-0.27%	0.81	NM	0.00	7	20.0%	20.0%	0.01	0.17	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								206			0.51	3.21					0.48%

DAILY MARKET COVERAGE REPORT

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	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.789	-0.009	-1.13%	1.71	16.37	1.66	1,038	-6.4%	-6.4%	1.66	2.11	10.8%	5.4%	0.894	0.680	2.40%
SREK.KW	Salhia Real Estate	0.441	-0.002	-0.45%	1.37	16.43	3.22	242	2.8%	2.8%	0.35	0.79	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.106	0.000	0.00%	0.65	21.20	2.75	187	3.9%	3.9%	0.32	3.04	3.1%	1.8%	0.111	0.092	0.43%
NREK.KW	National Real Estate	0.082	0.000	-0.24%	0.40	30.18	0.00	155	24.7%	24.7%	1.29	15.33	1.4%	1.0%	0.105	0.064	0.36%
TAMK.KW	Tamdeen Real Estate	0.389	-0.001	-0.26%	0.68	9.89	3.08	156	8.4%	8.4%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.243	0.001	0.41%	1.63	19.66	1.20	226	18.5%	18.5%	1.45	6.00	8.7%	3.3%	0.246	0.101	0.52%
UREK.KW	United Real Estate	0.052	-0.002	-2.99%	0.36	NM	0.00	68	12.3%	12.3%	0.08	1.56	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	-0.001	-1.96%	0.40	NM	0.00	29	8.7%	8.7%	0.05	1.23	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.081	0.000	-0.12%	0.82	NM	0.00	38	10.5%	10.5%	0.34	4.22	-66.9%	-18.3%	0.083	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.264	-0.002	-0.75%	0.39	10.17	1.79	54	3.9%	3.9%	0.01	0.03	3.9%	3.0%	0.274	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.100	0.002	2.25%	0.58	11.79	5.11	34	14.9%	14.9%	0.01	0.13	5.0%	2.7%	0.101	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.156	0.005	3.31%	2.17	4.15	0.00	50	2.0%	2.0%	0.13	0.84	71.5%	13.8%	0.166	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.082	0.000	0.12%	0.55	7.91	6.13	34	13.5%	13.5%	0.12	1.43	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.080	0.000	0.00%	0.28	NM	0.00	20	0.4%	0.4%	0.03	0.39	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.055	0.000	0.00%	0.59	23.42	0.00	25	7.9%	7.9%	0.02	0.36	2.5%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.082	-0.005	-5.42%	0.60	77.36	6.92	21	3.3%	3.3%	0.01	0.12	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.075	0.000	0.00%	0.88	22.06	6.67	43	-1.4%	-1.4%	0.02	0.24	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.183	0.006	3.39%	1.70	60.20	1.66	11	24.5%	24.5%	0.06	0.31	2.8%	2.4%	0.235	0.131	0.03%
SHCK.KW	Sokouk Holding	0.055	0.001	2.25%	1.04	6.22	0.00	31	5.8%	5.8%	0.22	4.11	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.002	2.61%	0.57	17.69	6.54	23	7.7%	7.7%	0.00	0.03	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.080	0.000	0.00%	0.79	7.18	0.00	29	19.0%	19.0%	0.19	2.39	11.4%	3.1%	0.086	0.035	0.07%
AQAR.KW	Aqar Real Estate Investments	0.059	-0.001	-2.30%	0.48	18.50	3.29	14	2.4%	2.4%	0.00	0.00	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.071	-0.001	-1.53%	0.78	5.27	0.00	12	28.3%	28.3%	0.02	0.32	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.000	0.00%	0.75	10.39	9.41	9	13.3%	13.3%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.16	NM	0.00	7	2.6%	2.6%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.024	0.012	0.01%
SANK.KW	Sanam Real Estate	0.209	0.004	1.95%	2.42	NM	0.00	21	30.6%	30.6%	0.46	2.22	-15.5%	-14.0%	0.290	0.082	0.05%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.031	0.000	-0.32%	0.51	80.26	0.00	3	20.8%	20.8%	0.01	0.23	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.056	0.003	5.66%	0.31	56.57	0.00	8	25.8%	25.8%	0.02	0.36	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,621			6.88	47.77					6.05%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.280	0.009	3.32%	2.37	NM	0.00	28	252.2%	252.2%	1.73	6.13	-1.0%	-0.9%	0.292	0.072	0.06%
Total Technology - 1 Companies					2.37	NM	0.0%	28			1.73	6.13	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.529	0.001	0.19%	1.84	10.58	6.63	2,289	4.3%	4.3%	0.63	1.19	17.7%	5.7%	0.572	0.451	5.28%
STC.KW	Kuwait Telecommunications	0.614	0.000	0.00%	2.60	18.41	4.89	613	9.1%	9.1%	0.15	0.24	14.3%	7.8%	0.770	0.520	1.41%
OORE.KW	National Mobile Telecommunications	1.348	-0.022	-1.61%	1.14	7.69	5.11	676	10.8%	10.8%	0.07	0.05	15.6%	8.4%	1.405	0.957	1.56%
HAYK.KW	Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.8%	-0.8%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,585			0.85	1.48					8.27%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.172	0.000	0.00%	1.44	13.32	6.98	189	-0.6%	-0.6%	0.78	4.53	11.3%	3.0%	0.208	0.170	0.44%
Total Utilities - 1 Company								189			0.78	4.53					0.44%

Total Market 149 Companies					1.70	22.93	3.85	43,357			64.07	270.46					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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